

Asensio & Company, Inc.

Multimedia Games, Inc.

Table I: Fourth quarter analysis

(amounts in thousands, except per share data and player stations)

	Quarters ended:	
	<u>9/30/2004</u>	<u>3/31/2002</u>
Total assets	217,407	68,303
Total player stations	16,987	8,322
Net revenues	42,700	25,305
Net income	7,166	6,889

Date: January 4, 2005